

Northern California Electrical Workers Pension Plan
Notice of Pension Plan Change
Effective January 1, 2025

This Notice explains new Amendment No. 6 to the Northern California Electrical Workers Pension Plan (the “Plan”) that was recently approved by the Plan’s Board of Trustees. For Plan Years beginning on and after January 1, 2025, the time period for informing the Plan Office of your notice of a social security disability benefit award by the U.S. Social Security Administration has been extended to 120 days from 60 days.

The Rule Before the Amendment. Article III, Section C.2, provides that a Disability Pension will commence with the first day of the month following or coinciding with the date the Participant’s social security disability benefits commence, but only if a copy of the award from the Social Security Administration is provided to the Plan Office no later than 60 days following the date of the award’s issuance. If the award is not submitted within this 60-day period, a Disability Pension will commence with the month that begins after notice of the award is provided to the Plan Office.

The Rule After the Amendment. Effective January 1, 2025, a Pension Plan Participant may submit the copy of the disability award provided by the Social Security Administration within 120 days (up from 60 days) of the date of the award. If this new 120-day deadline is met, the Disability Pension will begin with the first day of the month following or coinciding with the date the Participant’s social security disability benefits commence. If this new deadline is not met, then the Disability Pension will begin with the month that begins after notice of the award is provided to the Plan Office.

Where to Get More Information

If it is determined that this Notice is incorrect in any way, the terms of the Plan, as amended, apply. If you have any questions concerns after reviewing this notice, please contact the Pension Department at EISB, Inc., 720 Market Street, Suite 700, San Francisco, CA 94102, Tel: 415-263-3670.